



**Summit Wealth
Management, LLC**
REGISTERED INVESTMENT ADVISORS

Summit Wealth Management LLC - Form ADV Part 2B Individual Disclosure Brochure

for

Tyler M. Paalman

Personal CRD Number: 7330521

Investment Advisor Representative

This brochure supplement provides information about Tyler M. Paalman that supplements the Summit Wealth Management LLC brochure. You should have received a copy of that brochure. Please contact Richard Andrew Weidrick if you did not receive Summit Wealth Management LLC's brochure or if you have any questions about the contents of this supplement.

Summit Wealth Management LLC
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Akron, OH 44333
(330) 659-5985
tyler@swm1.us

UPDATED: 3/2021

Item 2: Educational Background and Business Experience

Name: Tyler M Paalman **Born:** 1997 **Educational**

Background and Professional Designations: Education:

BS Finance with Economics Minor, Kent State University - 2019

Designations:

Not Applicable

Business Background:

1/2021 – PRESENT	Investment Advisor Representative Summit Wealth Management LLC
11/2019 – 1/2021	Research Assistant Summit Wealth Management LLC
05/2019 – 11/2019	Bank Teller OCFCU

Item 3: Disciplinary Information

There are no legal or disciplinary events that are material to a client's or prospective client's evaluation of this advisory business.

Item 4: Other Business Activities

Not Applicable

Item 5: Additional Compensation

Tyler M Paalman does not receive any economic benefit from any person, company, or organization, other than Summit Wealth Management LLC in exchange for providing clients advisory services through Summit Wealth Management LLC.

Item 6: Supervision

Richard Andrew Weidrick supervises all activities of the firm. Tyler M Paalman adheres to all required regulations regarding the activities of an Investment Advisor Representative and follows all policies and procedures outlined in the firm's policies and procedures manual, including the Code of Ethics, and appropriate securities regulatory requirements.

Item 7: Requirements For State Registered Advisors

This disclosure is required by Ohio and Texas state securities authorities and is provided for your use in evaluating this investment advisor representative's suitability.

- A. Tyler M Paalman has NOT been involved in any of the events listed below.
1. An award or otherwise being found liable in an arbitration claim alleging damages in excess of \$2,500, involving any of the following:
 - a) an investment or an investment-related business or activity;
 - b) fraud, false statement(s), or omissions;
 - c) theft, embezzlement, or other wrongful taking of property;
 - d) bribery, forgery, counterfeiting, or extortion; or
 - e) dishonest, unfair, or unethical practices.
 2. An award or otherwise being found liable in a civil, self-regulatory organization, or administrative proceeding involving any of the following:
 - a) an investment or an investment-related business or activity;
 - b) fraud, false statement(s), or omissions;
 - c) theft, embezzlement, or other wrongful taking of property;
 - d) bribery, forgery, counterfeiting, or extortion; or
 - e) dishonest, unfair, or unethical practices.
- B. Tyler M Paalman has NOT been the subject of a bankruptcy petition